

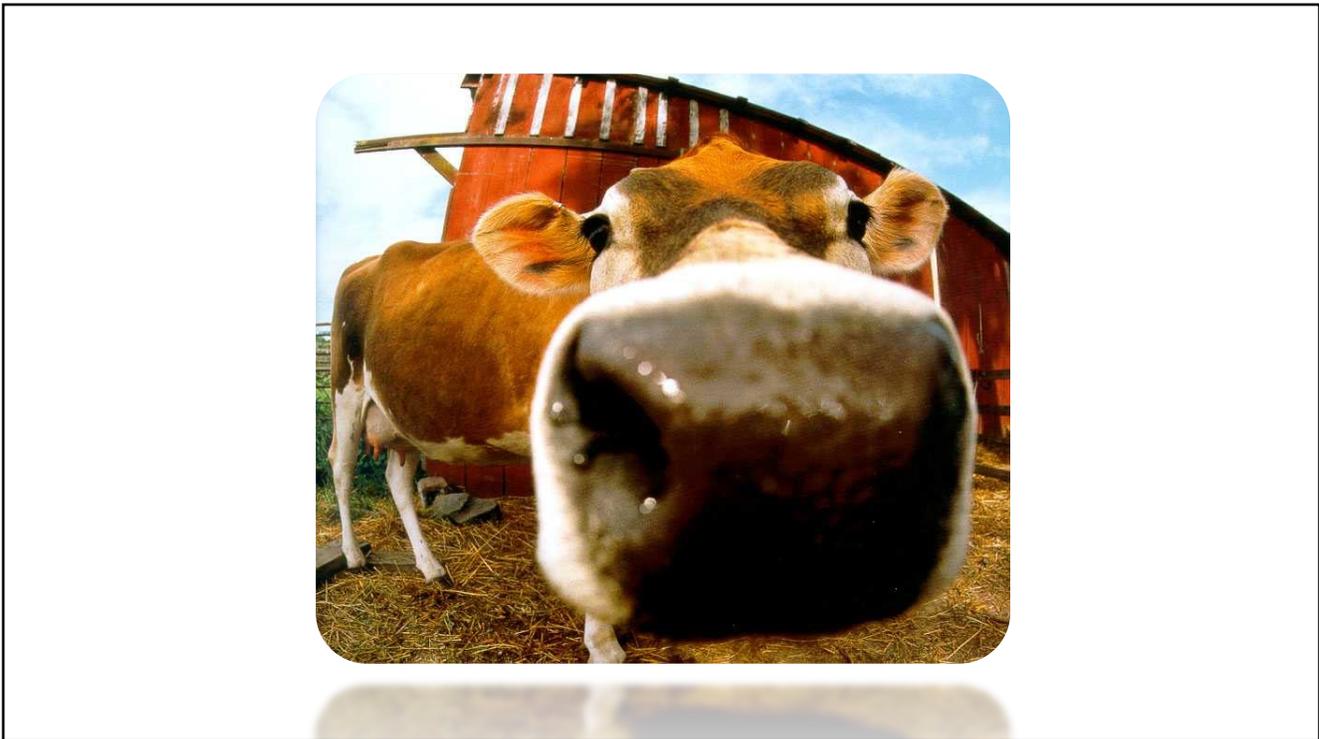


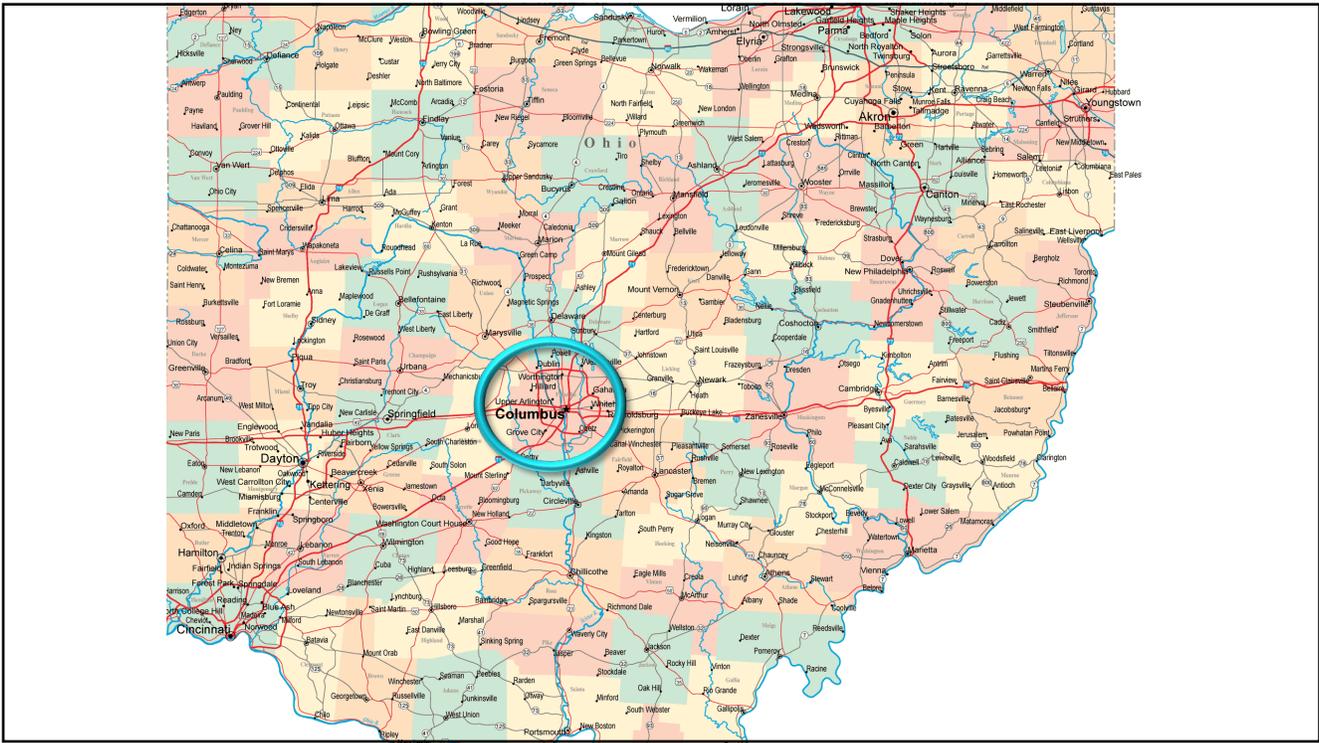
Survey of AI Solutions for Lawyers

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Paul







ATLANTA, GEORGIA



LLMs v. Legal Specific



General AI v. Legal Specific AI

General (ChatGPT, Perplexity, Claude, etc.)

- Latest reasoning models
- Sometimes better quality first drafts & reasoning
- High hallucination rates (if open public)

Legal Specific (Callidus, Harvey, Paxton, Spellbook, etc.)

- Grounded to validated legal data sources
- Significantly fewer hallucinations (RAG)
- Confidentiality
- Decent first drafts
- Very Tailored



Retrieval-Augmented Generation

Method used in artificial intelligence (AI) to make responses more accurate and reduce hallucinations.

Grounds responses in real-time to authoritative legal databases (Lexis, Westlaw) or verified private closed data sources (your NetDocuments, iManage, SharePoint repositories) rather than relying on trained knowledge on the internet.

ChatGPT, Perplexity, Claude, Gemini does NOT use RAG



Lexis/Westlaw/Vlex

THOMSON REUTERS

WESTLAW[™]



LexisNexis[®]

v|lex fastcase[®]



Westlaw

THOMSON REUTERS

WESTLAW™

- Westlaw Precision – Research + AI
- “CoCounsel” is their personalized AI Assistant
- Legal Research & Drafting
- CoCounsel Core - Contract Analysis (small firm)
- Deposition Preparation - Questions
- Discovery – Creation of Requests
- Integration with NetDocuments & iManage
- Ask/Chat
- Summaries
- Depositions/Transcripts
- Timeline & Facts
- Rule 1.6 Compliant - Yes



LexisNexis

 LexisNexis®

- “Protégé” is their personalized AI Assistant
- Legal Research & Drafting
- Lexis+ Contract Analysis (extra)
- Deposition Preparation - Questions
- Discovery – Creation of Requests
- Integration with NetDocuments & iManage
- Ask/Chat
- Summaries
- Depositions/Transcripts
- Timeline & Facts
- Rule 1.6 Compliant - Yes



vLex (Fastcase)

v|lex fastcase®

- “Vincent” is their personalized AI Assistant
- Legal Research & Drafting
- Contract Analysis (small firm)
- Deposition Preparation - Questions
- Discovery – Creation of Requests
- ~~Integration with NetDocuments & iManage~~
- Ask/Chat
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Why Not Just Get 1 of the Big 3?

Pros

- Research is gold standard
- Strong add-on subscriptions for areas of practice

Cons

- Some believe specialized solutions (like Spellbook, Ivo, LawPro, etc.) do a better job or serve different purpose.
- Some get better deal for AI solution (like Callidus, Paxton, etc.) and just keep Lexis, Westlaw or vLex for legal research only.
- Some like the interface design better in specialized solutions.
- It's a race to fill in the gaps and “do it all” better than the other All-in-Ones.



Harvey AI



Harvey AI

- Legal Research & Drafting
- Word Add-In - Yes
- Contract Drafting and Review
- Ask/Chat
- Summaries

- AI Discovery
- Depositions/Transcripts
- Timeline & Facts
- Uses CourtListener, OpenJurist, Caselaw Access Project

- Recommend keeping Westlaw, Lexis or vLex
- Rule 1.6 Compliant - Yes

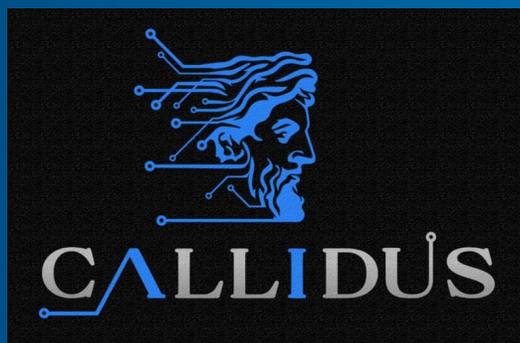


Harvey AI

- Integration with Lexis coming later this year (2025).
- API Integration with NetDocuments and iManage.



Callidus AI



Callidus AI

- Legal Research & Drafting
- Word Add-In - Yes
- Contract Drafting and Review
- Ask/Chat
- Summaries

- AI Discovery
- Depositions/Transcripts
- Timeline & Facts
- Uses caseAlert, Google Scholar database

- Recommend keeping Westlaw, Lexis or vLex
- Rule 1.6 Compliant - Yes



Paxton

PAXTON
L E G A L A I



Paxton AI

- Stronger on Litigation / Weaker for Transactional
- Legal Research & Drafting
- ~~Word Add-In - No~~
- Contract Drafting and Review
- Ask/Chat
- Summaries

- AI Discovery
- Depositions/Transcripts
- Timeline & Facts

- I recommend keeping Westlaw, Lexis or vLex
- Rule 1.6 Compliant - Yes



Alexi



Alexi AI

- Stronger on Litigation / Weaker for Transactional
- Legal Research & Drafting
- ~~Word Add-In - No~~
- ~~Contract Drafting and Review~~
- Ask/Chat
- Summaries

- AI Discovery
- Depositions/Transcripts
- Timeline & Facts

- Links to vLex
- I recommend keeping Westlaw, Lexis or vLex
- Rule 1.6 Compliant - Yes

z-slipandfall



Point One - Automated Timekeeping



Competitors: Billables AI, Tempello, Laurel



Manual billing processes are hurting firms.

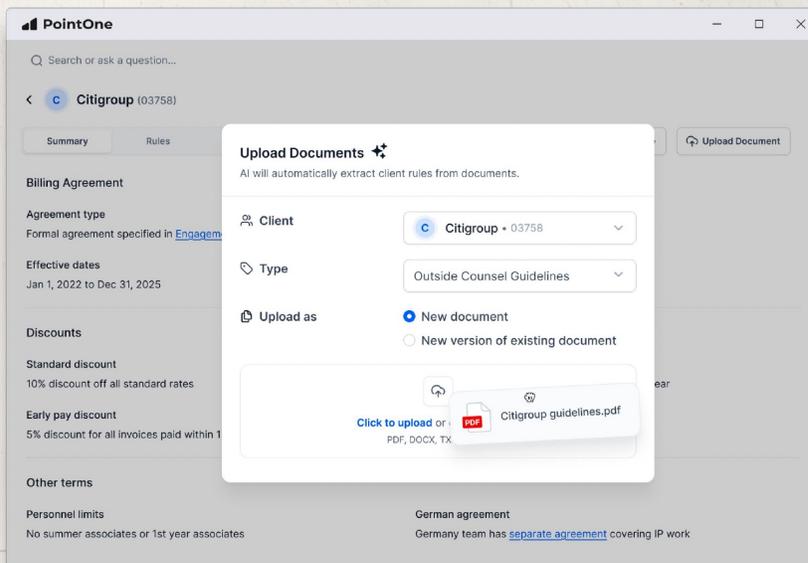
- Wasted time**
Attorneys and paralegals spend 5-10+ hours per month tracking time and reviewing bills.
- Lost revenue**
Firms lose on average 3-10% of revenue from timekeepers forgetting to enter time.
- Employee burnout**
Time tracking consistently cited as one of the worst parts of legal practice.
- Large admin staff**
Manual, inefficient billing process requires large investment in admin teams.
- Compliance issues**
Complex client guidelines lead to enforcement challenges and bills rejected by clients.
- Poor data quality**
Vague narratives, block billing and inconsistent coding limit firms' ability to use time data.

Confidential

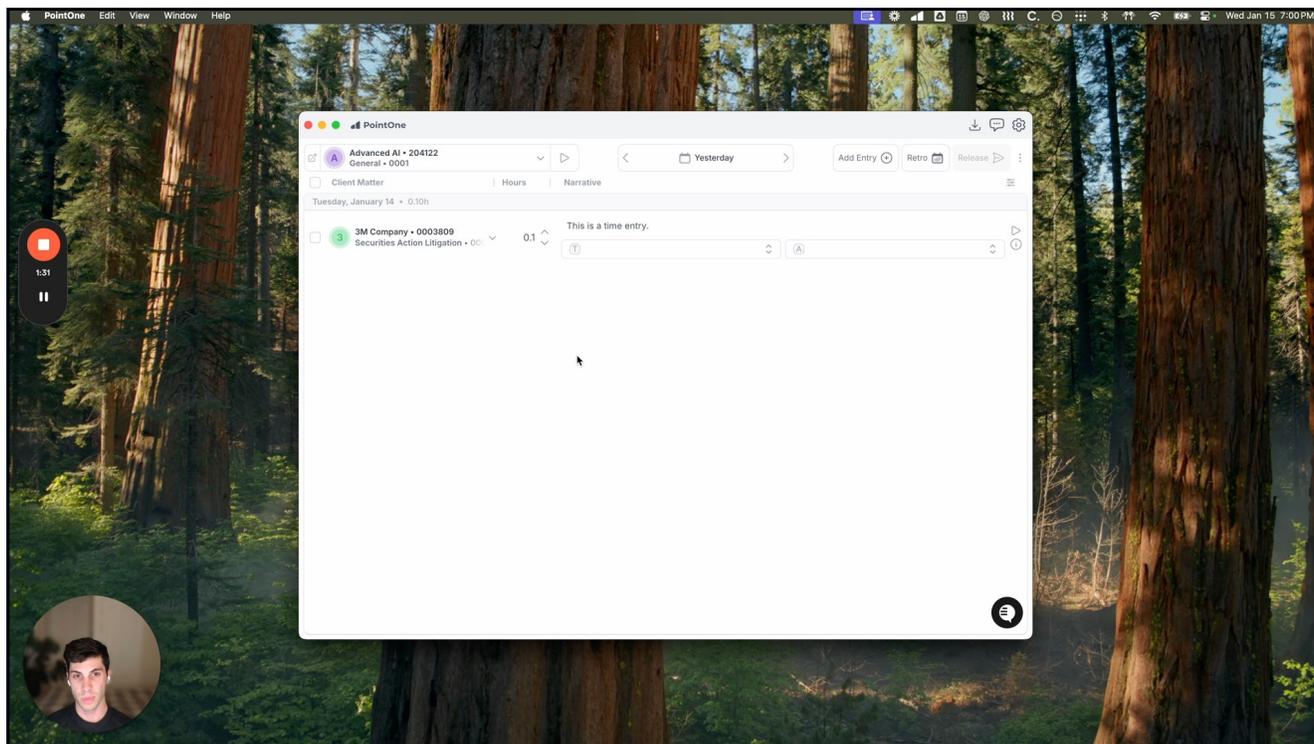
PointOne

Billing compliance on autopilot.

- AI extracts rules from Outside Counsel Guidelines, engagement letters, emails and more.
- Ask questions about rules. E.g. "Which of my clients allow summer associates on their matters?"
- Rules get automatically applied to every time entry and pre-bill.



PointOne



NetDocuments



iManage



NetDocuments & iManage

- Document & Knowledge Management
- ~~Legal Research & Drafting~~
- Contract Drafting and Review
- Ask/Chat
- Summaries
- Developing "Semantic" AI Searches

- AI Discovery (with good prompt engineering)
- Depositions/Transcripts (with good prompt engineering)
- Timeline & Facts (with good prompt engineering)

- Can integrate with Westlaw or Lexis*
- Rule 1.6 Compliant - Yes



Clio Duo



Clio Duo

- Practice Management Software
- Drafting/Review
- Ask/Chat
- Summaries

- Query case/matter fact & events

- Can integrate with Westlaw or Lexis*
- Integration: PointOne, Billables, Tempello, Laurel
- Rule 1.6 Compliant - Yes



LawPro



LawPro AI

- Demand Letters
- Medical Record Analysis & Summaries
- Timelines

- Rule 1.6 Compliant - Yes

Competitors: Supio, AI Demand Pro



Spellbook



<https://www.spellbook.legal/99b>



Spellbook



- Contract Review & Drafting
- Word Add-In*
- Ask/Chat
- Summaries
- Limited Research
- Practical Law** and EDGAR

- Rule 1.6 Compliant - Yes

** Must pay for this Westlaw Subscription



Competitors

- LegalOn
- Ivo
- Draftwise
- Lexcheck
- Westlaw CoCounsel
- Lexis+
- Callidus
- Harvey



Skribe



Competitors: Deposely, Threadeo,



Scribe

- Zoom Depositions
 - Uses AI for Synchronized Video/Text
 - Video Clipping for Impeachment or Playback
 - Notary Certified Depositions
 - Ask/Chat
 - AI Summaries
-
- Rule 1.6 Compliant - Yes



Jerry Connerly Deposition Full Summary ↓ ↗

	Timestamp	Summary	Issues	
1	00:29	Notes printing options: ID stamping, slip sheets, annotated page printing.	Print Features & Document Prep	
2	00:29	Describes prefixing IDs for branding or admissibility differentiation.	Court Presentation – ID Management	
3	00:29	Mentions single-page printing and	Efficiency – Document	

Comparing Scribe, Threadeo, Deposely

- For visual transcript navigation with video (synchronized) and solid transcript summaries, Scribe will provide the best solution. Great for playback.
- If your goal is deep transcript analysis, Threadeo will provide the best in-depth quality summary, followed by Scribe.
- If your workflow includes live depositions, strategic outline generation, coaching, and integrated transcript review, Deposely is the best solution. It can also provide transcript summaries.



THANK YOU!

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Paul Unger (He/Him)
National Speaker | Time Management Consulting | Law Office
Management Consultant | Legal Technology Consulting