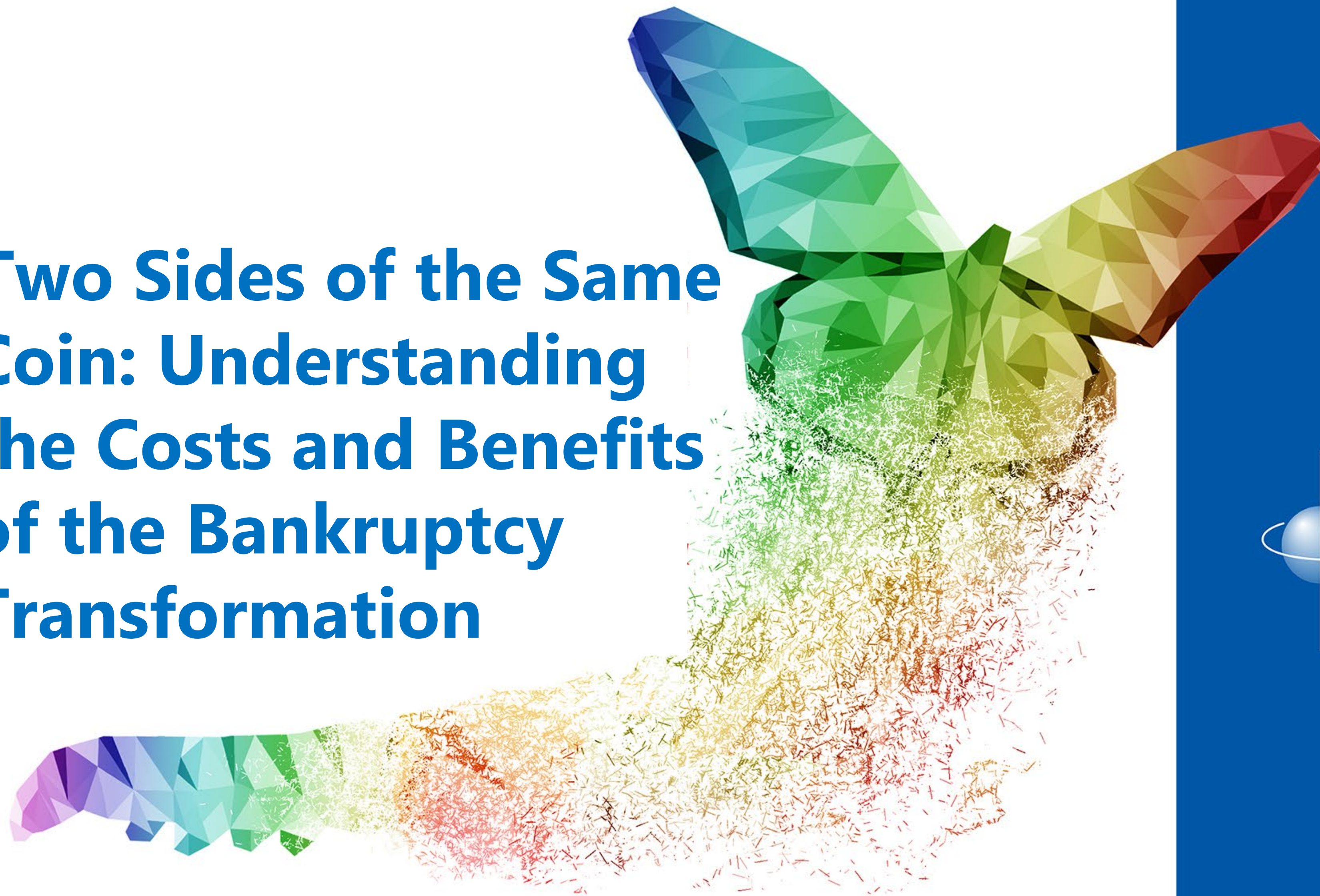


Two Sides of the Same Coin: Understanding the Costs and Benefits of the Bankruptcy Transformation

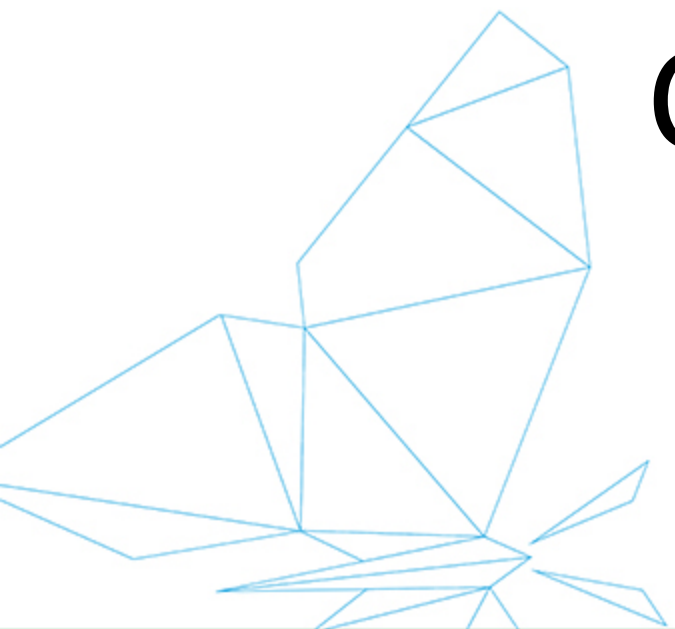


ENCORE RECORDED SESSION FROM THE 2021 INTERNATIONAL CLIENT SEMINAR

Pop Up Question

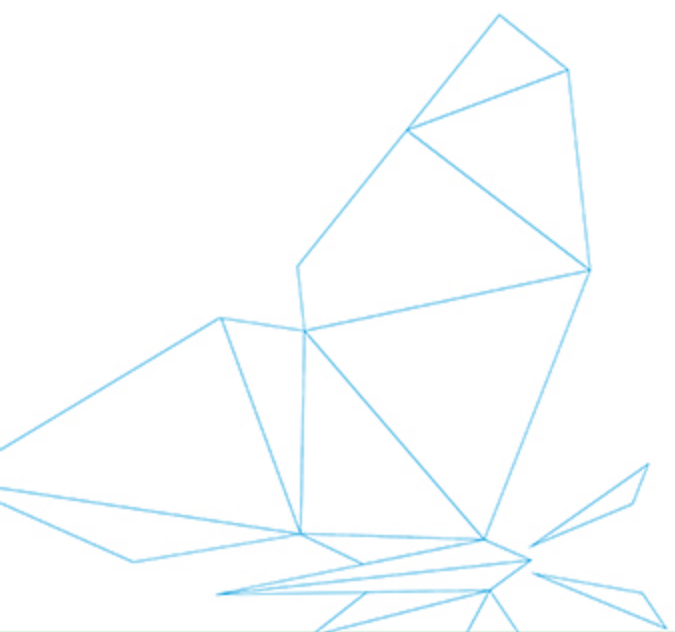
Question 1: What should a vendor do when it supplies goods to a customer under an executory contract, that customer has just filed for Chapter 11 protection, and it demands that the vendor keep shipping even though it has not been paid?

- Refuse to keep shipping
- Resume shipping and hope the estate is administratively solvent
- Impose a shipping hold while your lawyers ask the Bankruptcy Court for adequate assurance of performance



Live Q&A

Please use the question box on the right side of your screen to pose any questions you may have.



CLE & Post-Webinar Survey

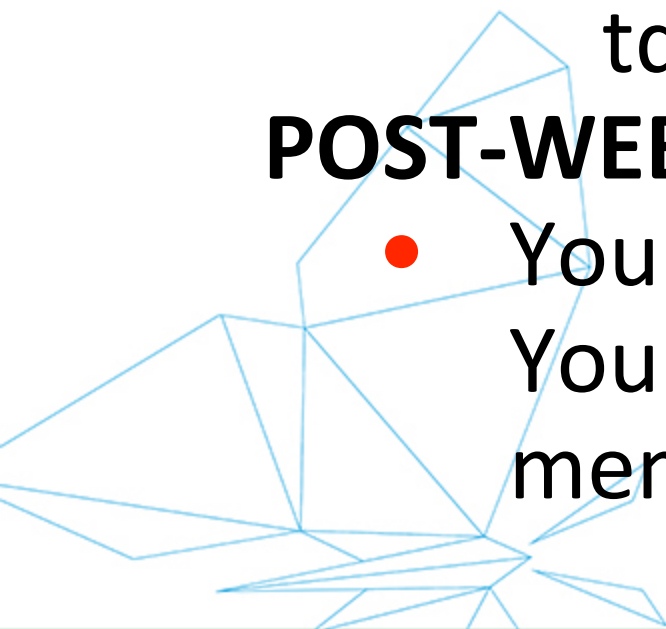


CLE

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- You will be prompted to complete a Post-Webinar Survey after exiting this webinar. Your feedback will help ALFA International continue to provide quality programming to our members and clients.



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