

5 FOR THE ROAD

Beyond Courtrooms and Closings:

An Exchange of Ideas on Corporate Citizenship and Giving

GOLD MEDAL: International and corporate philanthropy can make a meaningful impact with careful tax and strategic planning.

SILVER MEDAL: Program-related investments ("PRIs") and mission-related investments ("MRIs") are two different impact investing tools that can be used by foundations to further their missions.

BRONZE MEDAL: Public benefit corporations, which are for-profit corporations that have a public benefit purpose, may attract employees, customers and investors who share or appreciate the mission of the corporation.

HONORABLE MENTION: An ESG program for your organization will be unique and should be specific and obtainable within a specified timeline. There is no one-size fits all ESG program.

HONORABLE MENTION: The Corporate Transparency Act went into effect on January 1, 2024 and requires many businesses registered in the U.S. to make beneficial ownership filings or be subject to stiff penalties.

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