Timblick & Partners Limited

Types of corporate transactions in which our firm has particular expertise

Timblick & Partners is a Bangkok based law firm providing a full range of legal services for both domestic as well as international clients. Our areas of expertise include the following practice area.

**Corporate and commercial**
- Real Estate
- Mergers & Acquisitions
- Corporate Finance
- Regulatory issues
- FDA laws and regulations
- Commercial Transactions
- Business Structures and Joint Ventures
- Private Equity
- Infrastructure and Privatisations
- Labour and Employment Laws

**Finance**
- Asset Finance
- Secured Transactions
- Projects and Project Finance
- Trade Finance
- Debt Restructuring
- Convertible Debt Issues

We are an energetic and enterprising legal practice committed to providing the highest possible levels of service. We believe in establishing and maintaining close working relationships with each of our clients and in taking time to understand their particular businesses and objectives. This approach enables us to assist our clients in achieving their goals.

We combine commercial acumen with technical expertise to offer creative but practical solutions which facilitate our clients' objectives. It is our aim to provide a service which exceeds our clients' expectations. We strive to become the adviser of first choice to each of our clients in every area of expertise.

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The size of our firm’s corporate transactions team
We would propose to provide you with a dedicated team of lawyers, with the relevant experience and necessary skills to ensure that you receive pragmatic and commercially based advice in a timely manner. Our legal team advises on both English and Thai law and we maintain active relationships with leading law firms in many other countries.

Examples of transactions our firm has undertaken

Corporate and commercial

- **Dynamic Food Ingredients Inc.** – advising DFI on various Joint Venture, Investment and Licensing with Mitr Phol Sugar Corporation, the largest sugar company in Thailand
- **G4S Plc** – advising G4S on the disposal of their cash management business in Thailand to Guardforce
- **Actavis Plc** – advising Actavis on their purchase of Silom Medical a generic pharmaceuticals manufacturer
- **Abrid Berhad** – advising Abric on the Thai aspects of the sale of their entire business to Essent Group
- **Nirvana Asia Limited** – advising Nirvana on the Thai aspects of its IPO on the Hong Kong Stock Exchange
- **WestRock** – advising on acquisition of business of whole-selling printed matter and the entire business transfer
- **Western Jet Aviation** – advising on the joint venture arrangement between Western Jet Aviation and MJETS
- **Iron Balls International Ltd.** – advising on acquisition of Iron Balls business
- **Fast React** – advising Fast React on the Thai aspects of the sale of its business to Coats Plc
- **TriMas Corporation** – acting for TriMas on the acquisition of a Thai gasket and sealing business
- **ALSTOM** – acting for ALSTOM on the acquisition of a Thai transportation business
- **Chemtura** – acting for Chemtura on the sale of its Thai agrichemicals manufacturing facility and business
• **Brady Corporation** – acting for Brady on the sale of its Thai semiconductor manufacturing facility and business

• **Rolls-Royce Singapore Pte Ltd** – advising Rolls-Royce on its trading business in Thailand

• **Earthport** – advising Earthport on the cross-border payment business in Thailand

• **Amethyst Asia Focused Fund** – providing Thai regulatory advice in respect of the establishment of Cayman fund

• **RVC Merging Asia Fund** – providing Thai regulatory advice in respect of the establishment of Cayman fund

• **BBA Aviation** – advising BBA Aviation on agreements to be entered into with Thai Airways in relation to the aviation business

• **Microsoft (Thailand) Limited** – advising Microsoft on the FIDIC contracts and lease agreement

• **Sumitomo Corporation Thailand Ltd.** – advising Sumitomo in respect of security issues on the inventory pledge scheme

• **Oji Paper (Thailand) Ltd.** – advising OPT on the trade competition, trademark licensing and the business of manufacturing and trading of paper products in Thailand

• **JTB (Thailand) Limited** – advising JTB on the tour agency business

• **K Line Logistics (Thailand) Ltd.** – advising KLL(T) on the share restructuring and logistics and transportation business

• **Thai Kodama Co., Ltd.** – advising Thai Kodama on the technology transfer and technical assistance issues and the manufacturing business of automotive parts and engine covers

• **Nippon Meat Packers Singapore Pte Ltd.** – advising NMPS on the establishment of the representative office in Thailand and the operation of frozen food business

• **Oversea Vocational Training Association** – advising OVTA on the establishment of foreign private organization

**BOI**

• **Grand Horizon** – advising and applying for the BOI investment promotion for the hotel business in Phuket
• **Zilingo** – advising and applying for the BOI investment promotion for the e-commerce business

**Hong Kong**

• **KGI Securities** - advising KGI Securities, a Taiwanese securities company on its investment in a Korean internet based securities trading company

• **Hong Kong Bank** - advising Hong Kong Bank in relation to financial assistance aspects in connection with the financing of the acquisition by PCCW of Hong Kong Telecom

• **Investment Funds** - advising US hedge funds (Highbridge, Citadel, Deephaven, Rhino, Ramius Capital) on the subscription of a number of privately placed convertible bonds and warrants issued by companies listed on the Hong Kong Stock Exchange

• **Standard Chartered Bank** - advising Standard Chartered Bank on the acquisition and sale of a large number of distressed loans to various financial institutions (Lehman Brothers, Bank of America, Salomon Brothers, Deutsche Bank etc) under LMA and LSTA standard terms

• **Standard Chartered Bank** - advising Standard Chartered Bank on setting up its distressed debt operations including the establishment of standard form documents, internal compliance procedures and other risk management controls