Knowles Husain Lindsay Inc.
JOHANNESBURG AND CAPE TOWN: SOUTH AFRICA
Corporate Transactions Contact Attorney(s):
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Types of corporate transactions in which our firm has particular expertise
- Mergers and acquisitions.
- Corporate finance transactions such as share buy-backs, the issue of shares, the conversion of shares and the making of distributions (such as the declaration or payment of dividends).
- Joint venture structures (incorporated and unincorporated).
- Group re-organisations and restructurings.
- Finance agreements and security documentation.
- Companies’ constitutional documents and shareholders agreements.
- Agreements required by clients in context-specific settings (such as service level agreements, leases, supply agreements, distribution agreements, sub-contracting agreements, management agreements and escrow agreements).

Examples of transactions our firm has undertaken
(Parties’ identities withheld due to confidentiality constraints)
- Advised a multinational group on its entry into South Africa and the establishment of its corporate presence in South Africa.
- Advised a multinational group on its acquisition of a South African target company.
- Advised a multinational group on the South African elements of its worldwide group reorganisations.
- Advised a multinational group on the South African elements of its group demerger before it initiated its auction process.
- Advising a significant Chinese company on its participation in an auction process to acquire a significant South African business that had been placed in business rescue.
• Advised a significant South African pharmaceutical group on its acquisition by a JSE listed entity.

• Advised on numerous merger and acquisition transactions.